

Belize Telemedia Limited

Offer for Sale of Ordinary Shares

APPLICATION FORM

(Please Print)

To: The Financial Secretary
c/o Central Bank of Belize – Gabourel Lane
Belize City, Belize – Central America

1.

Name of Applicant:	
Address:	
Nationality (Natural Persons):	
Nationality (Corporations - Country of Incorporation*):	
Occupation:	Telephone:

*Only a body corporate incorporated under Chapter 250 of the Laws of Belize is eligible to apply for shares.

I/We offer to purchase for shares in Belize Telemedia Limited as follows:

2. Number of shares applied for minimum of 100 and then multiples of 100.
3. I/We tender herewith cash/cheque payable to the Government of Belize in the sum of Bze \$ and forwarded to the Central Bank of Belize as depository.
4. I/We make this application on the terms and conditions described in the Offer for Sale dated 15th October 2010. I/We declare that the following representations and warranties are true and accurate:-
- (i) The information on this Application Form is full, true and complete;
 - (ii) No other application has been made directly or indirectly on my /our behalf;
 - (iii) The remittance enclosed will be honoured on first presentation;

- (iv) I/We understand and accept that the offering is being made in Belize only, and is being conducted in compliance with the applicable laws of Belize;
- (v) I confirm that I am a citizen of Belize / we confirm that we are citizens of Belize, or if a Belize body corporate applicant, we confirm that the entire issued share capital of the applicant legally and beneficially owned by natural persons who are citizens of Belize and the names and addresses of all such shareholders are as follows:

- (vi) I/We submit exclusively to Belizean law and the jurisdiction of Belize including any rights and remedies that may be available therein;
- (vii) I/We have attained the age of majority and have the capacity to contract, or if a corporate applicant the officer herein named has the corporate authority to contract;
- (viii) I/We acknowledge that this is an irrevocable application for Shares which may be accepted or rejected, in part or in whole by the Government of Belize in its sole discretion;
- (ix) I/We have read the Offer for Sale and understand that the terms and conditions expressed therein are incorporated into the Application Form.

Individual Applicant:	Corporate Applicant:	
Signature:	Name:	Position:
Date:	Signature:	
	Date:	